

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	<b>Chapter 11</b>
	§	
DEEP MARINE HOLDINGS, INC.	§	<b>Case No. 09-39313</b>
	§	<b>Jointly Administered</b>
Debtors.	§	

**NOTICE OF APPEARANCE**

**TO: ALL PARTIES, PLEASE TAKE NOTICE THAT:**

COMES NOW Keith M. Aurzada and John C. Leininger of Bryan Cave, LLP and file this Notice of Appearance on behalf of Sunchase Holdings, Inc. (the "***Sunchase***") and pursuant to 11 U.S.C. § 1109(b) and Federal Rule of Bankruptcy Procedure 2002 respectfully request that all notices given or required to be given in these proceedings and all papers served or required to be served in these proceedings, be served upon the undersigned at the office address, facsimile number, and email addresses listed as follows:

Keith M. Aurzada  
John C. Leininger  
BRYAN CAVE, LLP  
2200 Ross Avenue, Suite 3300  
Dallas, Texas 75201  
Telephone: 214.721.8000  
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Email: [keith.aurzada@bryancave.com](mailto:keith.aurzada@bryancave.com)  
Email: [john.leininger@bryancave.com](mailto:john.leininger@bryancave.com)

Pursuant to 11 U.S.C. § 1109(b), the foregoing request includes notices and papers referred to in the Bankruptcy Rules and additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, order, pleading or other request, formal or informal, whether transmitted or conveyed by mail, telephone or otherwise. Further, Sunchase

requests that it be provided with a copy of any disclosure statement to be submitted prior to its approval and any and all plans of reorganization.

Sunchase additionally requests that the Debtors and the Clerk of the Court place the foregoing names and addresses on any mailing matrix or list of creditors to be prepared or existing in the above-numbered case.

Dated: December 16, 2009

Respectfully submitted,

**BRYAN CAVE, LLP**

By:           //s// Keith M. Aurzada            
Keith M. Aurzada  
Texas Bar No. 24009880  
John C. Leininger  
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Counsel for Sunchase Holdings, Inc.

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing pleading was served on December 16, 2009, via electronic mail to the parties subscribing to the Court's CM/ECF system in this case.

//s// Keith M. Aurzada

Keith M. Aurzada